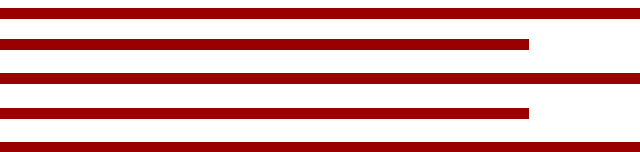


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

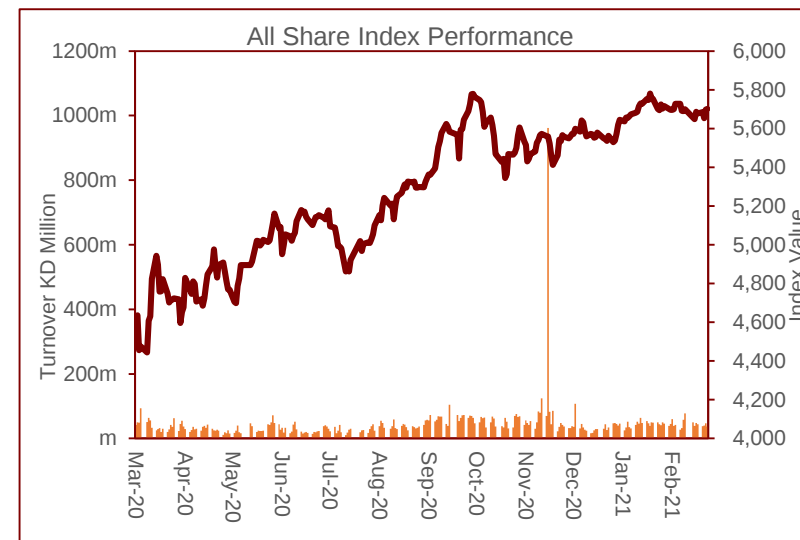
Sunday, March 14, 2021



Market Watch

Sunday, March 14, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,749.18	0.13	1.70	1.77	3.66	3.66	33.78 KWD	1.90	26.06
Kuwait Premier Index	6,296.14	0.30	2.14	2.25	4.05	4.05	25.47 KWD	2.03	27.02
Kuwait Main Index	4,663.22	-0.38	-0.38	0.27	2.43	2.43	8.32 KWD	1.47	23.43
NIC 50	6,902.29	0.25	2.09	2.17	3.98	4.05	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,309.39	0.33	0.33	2.76	3.72	3.72	19.28 KWD	1.37	28.02
Telecom	1,134.03	0.10	0.10	-1.14	2.88	2.88	3.47 KWD	0.60	14.19
Industrials	893.36	0.03	0.03	0.57	0.25	0.25	3.18 KWD	0.70	11.13
Financial services	980.84	-0.65	-0.65	-0.91	5.50	5.50	2.55 KWD	0.65	5.83
Real estate	1,016.19	0.07	0.07	1.98	6.67	6.67	2.18 KWD	0.49	33.03
Basic materials	1,070.28	0.34	0.34	8.91	19.11	19.11	0.95 KWD	1.73	22.86
Health care	810.92	0.00	0.00	-0.28	-1.90	-1.90	0.40 KWD	5.29	40.51
Consumer services	810.67	-1.39	-1.39	0.14	-0.97	-0.97	0.42 KWD	0.74	9.11
Insurance	1,224.78	0.70	0.70	3.08	5.93	5.93	0.46 KWD	0.80	7.72
Consumer goods	723.12	-0.39	-0.39	-1.98	-3.11	-3.11	0.22 KWD	0.96	14.07
Oil and Gas	1,187.54	-2.01	-2.01	-4.40	-7.03	-7.03	0.25 KWD	0.68	5.35
Technology	647.48	-1.00	-2.09	2.42	28.80	28.80	0.01 KWD	0.72	0.00
Utilities	681.58	0.00	0.00	1.17	-6.50	-6.50	0.28 KWD	7.03	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,664.61	0.80	0.80	5.68	11.22	11.22	9,503 SAR	2.37	18.95
Qatar (QE Index)	10,240.68	0.15	2.09	0.66	-2.14	-2.14	524 QAR	1.53	18.04
Dubai (DFMGI)	2,600.31	1.04	1.21	1.91	4.35	4.35	280 AED	1.78	14.95
Abu Dhabi (ADI)	5,683.96	0.84	-0.15	0.36	12.66	12.66	793 AED	1.47	17.96
Bahrain (BAX)	1,461.51	-0.53	-0.81	-0.34	-1.90	-1.90	15 BHD	1.32	11.17
MUSCAT SE INDEX	3,726.45	0.67	2.01	3.15	1.84	1.84	5 OMR	0.77	13.25
Developed Markets									
MSCI World Index	2,807.21	0.04	2.88	2.94	4.36	4.36			
U.S. (S&P 500)	3,943.34	0.10	2.64	3.47	4.99	4.99			
U.K. (FTSE 100)	6,761.47	0.36	1.98	4.29	4.66	4.66			
Japan (Topix)	1,951.06	1.36	2.89	4.64	8.11	8.11			
Emerging Markets									
MSCI EM Index	1,348.20	-0.69	0.66	0.67	4.41	4.41			
China (SSE Composite)	3,453.08	0.47	-1.40	-1.60	-0.58	-0.58			
India (Sensex)	50,792.08	-0.95	0.77	3.45	6.37	6.37			

Oil Prices

Brent crude prices eased on Friday but hovered near \$70 a barrel as production cuts by major oil producers constrained supply, with optimism about a recovery in demand for the resource in the second half of the year also lending support. **Brent crude futures for May slipped 13 cents, or 0.2%, to \$69.50 a barrel**

Kuwait Market

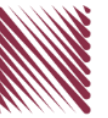
The market are closed today up by 0.13% , value traded 46.8 million KD, Premier market value traded reach 35.5 million KD and closed at 6,296 change by +0.30%, oil prices is above \$69 a barrel,

Saudi Market

The Market closed by +0.8%, today market Performance are linked to oil prices above \$69 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.860	1.18	3.24	4.24	2.38	2.38	5.82 KWD	1.55	27.00
KFH	0.750	0.00	3.16	3.88	10.78	10.78	5.75 KWD	2.95	32.00
Zain	0.618	0.32	0.00	-1.44	1.98	1.98	2.66 KWD	2.03	14.42
BOUBYAN BANK	0.583	1.04	3.00	5.62	2.64	2.64	1.75 KWD	2.95	34.00
Agility	0.677	0.74	2.73	2.58	0.15	0.15	1.36 KWD	1.15	22.53
Saudi Arabia									
ARAMCO	35.80	-0.28	1.70	3.92	2.29	2.29	7,179.43 SAR	7.14	34.39
SABIC	110.40	0.55	3.95	6.77	8.88	8.88	329.37 SAR	1.97	35.00
STC	118.20	-0.34	3.14	0.68	11.51	11.51	237.18 SAR	3.70	21.04
AL-RAJHI BANK	97.50	0.21	9.55	9.06	32.47	32.47	243.23 SAR	4.19	22.65
NCB	51.80	0.00	4.96	9.63	19.49	19.49	155.39 SAR	1.95	13.60
United Arab Emirates									
ETISALAT.AD	20.56	0.10	1.98	1.08	21.66	21.66	178.63 AED	3.64	19.73
FAB.AD	14.48	0.98	-2.95	-1.50	12.25	12.25	156.59 AED	1.44	15.31
EMIRATES NBD	11.60	-0.43	4.50	4.04	12.62	12.62	73.59 AED	0.87	11.35
DB ISLAMIC BK	4.82	2.34	0.42	0.63	4.56	4.56	34.10 AED	0.84	12.22
EMAAR PROPERT	3.65	1.67	-0.27	1.96	3.40	3.40	25.70 AED	0.45	9.82
Qatar									
QNB	17.23	-0.58	3.18	1.35	-3.48	-3.48	157.64 QAR	1.67	14.52
INDUSTRIES QAT	11.95	0.59	4.73	3.28	9.94	9.94	70.78 QAR	2.13	37.04
QA ISLAMIC BK	16.10	0.00	1.72	2.43	-6.55	-6.55	37.47 QAR	1.71	13.51
MASRAF AL RAYA	4.18	-0.10	0.38	-5.07	-7.81	-7.81	30.87 QAR	2.18	14.41
MESAIEED PETRO	1.97	0.51	4.33	3.55	-4.64	-4.64	24.26 QAR	1.56	45.92
OMAN									
BANK MUSCAT	0.428	0.94	2.39	6.47	8.08	8.08	1.38 OMR	0.67	8.33
OMANTEL	0.764	4.37	1.60	-0.52	5.52	5.52	0.55 OMR	0.99	7.69
BANK DHOFAR	0.106	0.95	0.95	2.91	9.28	9.28	0.31 QAR	0.45	14.93
NAT BANK OF OMAN	0.144	-2.70	9.09	10.77	-10.00	-10.00	0.24 QAR	0.45	12.71
OMINVEST	0.324	-1.82	-4.14	-3.57	-4.14	-4.14	0.27 QAR	1.03	6.85

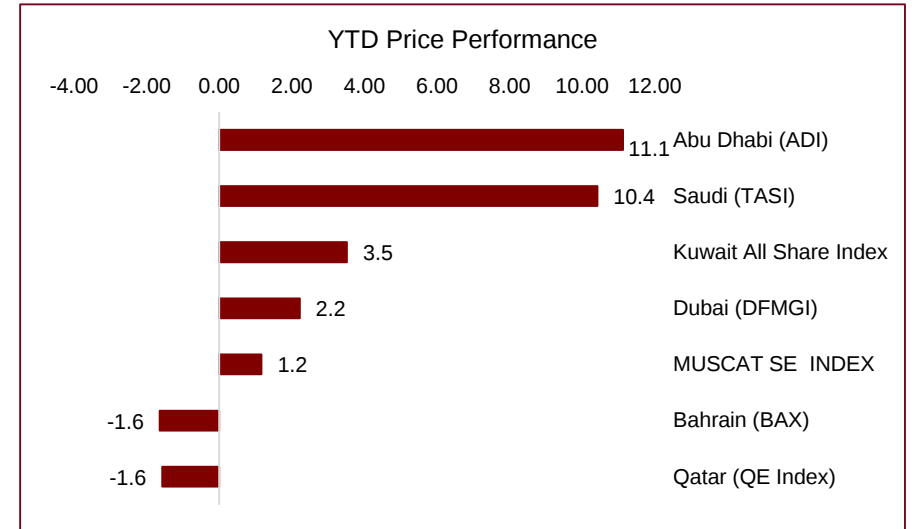
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Mar-21	19.51%	11.86%	0.06%	1.04%	0.31%	4.58%	2.57%	10.25%	5.01%	4.00%
10-Mar-21	19.43%	11.14%	0.06%	1.04%	0.31%	4.61%	2.59%	10.21%	4.98%	4.05%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.13 %The leading sector best performance indices today are Basic materials 0.34 % Banking 0.33 % Telecom 0.1 % respectively.

from YTD performance perspective the best sector performance are Basic materials by 19.11 % while the bottom sector performance is Oil and Gas by -7.03 %.

Telecommunication sector are up today by + 0.1 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-0.78 %.

KSA

Saudi Armco are have negative performance today by -0.28 %, SABIC have positive performance today by + 0.55 %.

STC are have negative performance today by -0.34 %, Al Rajhi Bank have positive performance today by + 0.21 %.

UAE

ETISALAT AD close 0.10% and act defensively with COVID19



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